

## Weekly Cash Flow Projections - Ally Line of Credit

(\$ millions)	W/B 14-May-12	W/B 21-May-12	W/B 28-May-12	W/B 4-Jun-12	W/B 11-Jun-12	W/B 18-Jun-12	W/B 25-Jun-12	W/B 2-Jul-12	W/B 9-Jul-12	W/B 16-Jul-12	W/B 23-Jul-12	W/B 30-Jul-12	W/B 6-Aug-12	W/B 13-Aug-12	W/B 20-Aug-12	W/B 27-Aug-12	W/B 3-Sep-12	W/B 10-Sep-12	W/B 17-Sep-12	W/B 24-Sep-12	Total
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	
<b>ALLY LINE OF CREDIT CASH FLOWS</b>																					
1 GNMA Net Repurchases	\$ 9.7	\$ (0.5)	\$ (2.1)	\$ (2.5)	\$ 0.4	\$ 24.0	\$ (2.5)	\$ (6.3)	\$ 0.8	\$ 22.6	\$ 2.5	\$ (44.8)	\$ 1.2	\$ (2.1)	\$ 27.6	\$ (2.1)	\$ (44.0)	\$ 1.3	\$ 22.8	\$ 3.0	\$ 8.8
2 Net Servicer Advances	(8.8)	1.4	1.2	1.7	1.7	(8.4)	1.7	2.8	3.4	(8.7)	3.4	1.9	0.9	(9.2)	0.9	0.9	3.4	4.3	(5.3)	4.7	(6.0)
3 P&I / Residual / REO / HELOC Collections	2.5	6.6	3.5	4.3	3.7	1.9	8.2	5.4	3.5	3.0	7.3	6.0	3.8	3.6	6.8	2.7	6.3	3.5	2.8	8.1	93.4
4 Servicing / Ancillary Fees	4.8	3.2	6.5	10.1	5.8	3.3	4.8	12.1	4.6	4.7	3.1	13.4	4.6	4.8	2.8	3.5	11.8	4.5	4.7	5.1	118.3
5 Interest	-	-	(1.0)	-	-	-	-	(1.2)	-	-	(1.5)	-	-	-	(1.7)	-	-	-	(5.4)		
6 Operating Expenses / Professional Fees	(3.4)	(6.9)	(2.6)	(7.2)	(6.1)	(7.2)	(3.5)	(6.5)	(3.3)	(13.6)	(3.3)	(7.0)	(3.2)	(14.4)	(3.2)	(7.0)	(3.0)	(15.8)	(3.8)	(7.6)	(128.8)
<b>7 Net Cash Flow</b>	<b>4.7</b>	<b>3.7</b>	<b>5.5</b>	<b>6.3</b>	<b>5.5</b>	<b>13.6</b>	<b>8.7</b>	<b>6.2</b>	<b>9.0</b>	<b>8.0</b>	<b>13.0</b>	<b>(32.0)</b>	<b>7.2</b>	<b>(17.4)</b>	<b>34.9</b>	<b>(2.0)</b>	<b>(27.2)</b>	<b>(2.1)</b>	<b>21.2</b>	<b>13.3</b>	<b>80.2</b>
<b>CASH BALANCE ROLL-FORWARD</b>																					
8 Beginning Cash Balance	-	4.7	8.5	14.0	20.3	25.8	39.4	48.1	54.3	63.3	71.3	84.3	52.2	59.5	42.1	77.0	75.1	47.9	45.8	66.9	-
9 Net Cash Flow	4.7	3.7	5.5	6.3	5.5	13.6	8.7	6.2	9.0	8.0	13.0	(32.0)	7.2	(17.4)	34.9	(2.0)	(27.2)	(2.1)	21.2	13.3	80.2
<b>10 Ending Cash Balance</b>	<b>4.7</b>	<b>8.5</b>	<b>14.0</b>	<b>20.3</b>	<b>25.8</b>	<b>39.4</b>	<b>48.1</b>	<b>54.3</b>	<b>63.3</b>	<b>71.3</b>	<b>84.3</b>	<b>52.2</b>	<b>59.5</b>	<b>42.1</b>	<b>77.0</b>	<b>75.1</b>	<b>47.9</b>	<b>45.8</b>	<b>66.9</b>	<b>80.2</b>	<b>80.2</b>

## Weekly Cash Flow Projections - Ally Revolver

(\$ millions)	W/B 14-May-12	W/B 21-May-12	W/B 28-May-12	W/B 4-Jun-12	W/B 11-Jun-12	W/B 18-Jun-12	W/B 25-Jun-12	W/B 2-Jul-12	W/B 9-Jul-12	W/B 16-Jul-12	W/B 23-Jul-12	W/B 30-Jul-12	W/B 6-Aug-12	W/B 13-Aug-12	W/B 20-Aug-12	W/B 27-Aug-12	W/B 3-Sep-12	W/B 10-Sep-12	W/B 17-Sep-12	W/B 24-Sep-12	Total
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	
<b>ALLY REVOLVER CASH FLOWS</b>																					
1 Origination Activity	\$ 87.7	\$ 1.2	\$ -	\$ 9.8	\$ 25.7	\$ 6.7	\$ -	\$ 12.9	\$ 0.7	\$ 5.6	\$ 1.1	\$ 12.4	\$ -	\$ -	\$ -	\$ 17.1	\$ -	\$ -	\$ -	\$ 181.0	
2 GNMA Net Repurchases	9.7	(0.5)	(2.1)	(2.5)	0.4	24.0	(2.5)	(19.0)	0.8	22.6	2.5	(40.5)	1.2	(2.1)	27.6	(2.1)	(41.8)	1.4	22.8	3.0	2.8
3 Net Servicer Advances	(95.3)	(35.1)	32.8	44.2	(91.0)	(30.8)	44.2	39.0	48.8	(161.4)	48.8	41.3	36.3	(98.9)	(38.7)	36.3	46.2	57.8	(124.9)	60.1	(140.7)
4 P&I / Residual / REO / HELOC Collections	2.2	3.9	3.0	3.5	3.4	2.0	5.5	4.4	2.9	2.6	4.6	4.9	3.2	3.1	4.2	2.4	4.9	3.0	2.4	5.2	71.2
5 Interest	-	-	(2.0)	-	-	-	(2.0)	-	-	(2.0)	-	-	-	-	(2.1)	-	-	-	(8.1)		
6 Operating Expenses / Professional Fees	(4.8)	(9.7)	(3.6)	(9.8)	(8.3)	(9.8)	(4.7)	(8.6)	(4.4)	(17.9)	(4.4)	(9.4)	(4.3)	(19.3)	(4.3)	(9.4)	(4.0)	(20.9)	(5.0)	(10.1)	(172.6)
7 Net Cash Flow	(0.6)	(40.1)	28.0	45.1	(69.8)	(7.9)	42.5	26.7	48.9	(148.6)	52.5	6.6	36.4	(117.2)	(11.2)	27.2	20.4	41.2	(104.7)	58.3	(66.4)
<b>CASH BALANCE ROLL-FORWARD</b>																					
8 Beginning Cash Balance	206.5	206.0	165.9	193.9	239.0	169.2	161.3	203.8	230.5	279.3	130.7	183.3	189.8	226.2	109.0	97.8	125.0	145.3	186.5	81.8	206.5
9 Net Cash Flow	(0.6)	(40.1)	28.0	45.1	(69.8)	(7.9)	42.5	26.7	48.9	(148.6)	52.5	6.6	36.4	(117.2)	(11.2)	27.2	20.4	41.2	(104.7)	58.3	(66.4)
10 Ending Cash Balance	<b>206.0</b>	<b>165.9</b>	<b>193.9</b>	<b>239.0</b>	<b>169.2</b>	<b>161.3</b>	<b>203.8</b>	<b>230.5</b>	<b>279.3</b>	<b>130.7</b>	<b>183.3</b>	<b>189.8</b>	<b>226.2</b>	<b>109.0</b>	<b>97.8</b>	<b>125.0</b>	<b>145.3</b>	<b>186.5</b>	<b>81.8</b>	<b>140.1</b>	

## Weekly Cash Flow Projections - Ally DIP

	W/B 14-May-12 Week 1	W/B 21-May-12 Week 2	W/B 28-May-12 Week 3	W/B 4-Jun-12 Week 4	W/B 11-Jun-12 Week 5	W/B 18-Jun-12 Week 6	W/B 25-Jun-12 Week 7	W/B 2-Jul-12 Week 8	W/B 9-Jul-12 Week 9	W/B 16-Jul-12 Week 10	W/B 23-Jul-12 Week 11	W/B 30-Jul-12 Week 12	W/B 6-Aug-12 Week 13	W/B 13-Aug-12 Week 14	W/B 20-Aug-12 Week 15	W/B 27-Aug-12 Week 16	W/B 3-Sep-12 Week 17	W/B 10-Sep-12 Week 18	W/B 17-Sep-12 Week 19	W/B 24-Sep-12 Week 20	Total
(\$ millions)																					
<b>ALLY DIP CASH FLOWS</b>																					
1 GNMA Net Repurchases	\$ -	\$ -	\$ -	\$ (84.7)	\$ 0.2	\$ 0.2	\$ 0.2	\$ (63.3)	\$ 0.4	\$ 0.4	\$ 0.4	\$ (3.8)	\$ 0.5	\$ 0.5	\$ 0.5	\$ 0.5	\$ (1.7)	\$ 0.5	\$ 0.5	\$ 0.5	\$ (148.1)
<b>CASH BALANCE ROLL-FORWARD</b>																					
2 Beginning Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3 Net Cash Flow	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4 Ending Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>ALLY DIP FACILITY ACTIVITY</b>																					
5 Beginning DIP Balance	-	-	-	-	84.7	84.5	84.2	84.0	147.3	146.9	146.5	146.0	149.8	149.4	148.9	148.4	148.0	149.7	149.1	148.6	-
6 Net Cash Flow	-	-	-	84.7	(0.2)	(0.2)	(0.2)	63.3	(0.4)	(0.4)	(0.4)	3.8	(0.5)	(0.5)	(0.5)	(0.5)	1.7	(0.5)	(0.5)	(0.5)	148.1
7 Ending DIP Balance	-	-	-	84.7	84.5	84.2	84.0	147.3	146.9	146.5	146.0	149.8	149.4	148.9	148.4	148.0	149.7	149.1	148.6	148.1	148.1